

# FT Matrix Investment Proposal Request Form



FT Matrix has an extensive marketing campaign to attract the required investment for this very attractive proposal. In order to prospect the business we have established the following process to protect our interests, and those of our investors, from unscrupulous individuals, companies and competitors seeking to unfairly profit from this confidential information, or those who have no genuine interest or insufficient funds available for investment at this level.

1. Following an initial enquiry, the prospect investor will be sent by email this application form and a copy of our NDA to complete/sign and return by post or fax.
2. On receipt, a director of the company will contact the potential investor to further discuss the proposal with a view to arranging a meeting to fully present the proposal and provide a copy of the proposal document.
3. Investors will be provided with any further information that they need in order to make an investment decision. Should they decide to invest, they will be supplied with valid share certificates in exchange for the appropriate funds.
4. All investors will be informed monthly of progress made by the business in writing as well as regular meetings.

## Application Form

*I, the undersigned, hereby confirm that the following information I have given is correct, to the best of my knowledge and ability, at the time of completion. I also agree that FT Matrix and its agents may perform whatever checks necessary to ascertain my suitability and financial viability as a private/corporate investor.*

|           |  |           |
|-----------|--|-----------|
| Name      |  | Signature |
| Telephone |  |           |
| Email     |  |           |

|   |   |
|---|---|
| 1 | Are you a <input type="checkbox"/> private or <input type="checkbox"/> business investor?   |
| 2 | Are you a company director:<br>Yes <input type="checkbox"/> No <input type="checkbox"/><br><br>If yes, please give details of company.....  |
| 3 | Which of the following business sectors are of interest to you?<br><input type="checkbox"/> Recruitment<br><input type="checkbox"/> Software/Internet<br><input type="checkbox"/> Other<br>Please state.....  |
| 4 | Which of the following most accurately describes your investment budget:<br><input type="checkbox"/> £25,000 <input type="checkbox"/> £50,000<br><input type="checkbox"/> £50,000 <input type="checkbox"/> Over £100,000  |
| 5 | Which of the following most accurately describes your investments to date:<br><input type="checkbox"/> If I investment in FT Matrix, it will be my first investment<br><input type="checkbox"/> I have made the following investments in the past 10 years:<br>Number of Investments <input type="checkbox"/> <input type="checkbox"/><br>Value of Investment <input type="checkbox"/> <input type="checkbox"/> |
| 6 | Please give brief details of previous/existing investments:   |

Note – Historic figures are no indication or guarantee of future investment performance. The value of investments can vary, and go down as well as up. Private investors are advised to seek independent professional financial advice, or contact the FSA for more information ([www.fsa.gov.uk](http://www.fsa.gov.uk)).